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David L. Armstrong
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Vice Chairman

John W. Clay
Commissioner

March 9, 2009

Dear Consultants:

The Kentucky Public Service Commission ("Commission") is seeking proposals for all consulting services required to perform a focused management and operations audit of East Kentucky Power Cooperative, Inc. (EKPC). EKPC's headquarters are located in Winchester, Kentucky. The business address is East Kentucky Power Cooperative, Inc., 4775 Lexington Rd, Winchester, KY 40391.

An electronic copy of the Request for Proposal (RFP) and the standard information package can be found on the Commission's website at <http://psc.ky.gov>. If your firm is interested in responding to the RFP, please do so by **April 6, 2009**.

Additional information beyond that provided in the standard information package should not be requested from and will not be provided by the Commission.

Important dates to remember are as follows:

Proposals Due to Commission	-	April 6, 2009
Begin Audit No Later Than	-	June 8, 2009
Complete Audit No Later Than	-	October 30, 2009

It should be noted that the cost of the audit will be borne by Shelby Energy. Therefore, cost will be an important factor, although not the only factor, in the selection of the consultant.

Should you have any questions concerning this Request for Proposal, please contact Mr. John A. Rogness III, Manager, Management Audit Branch, at john.rogness@ky.gov or 502 564-3940 ext. 229 at the Commission's offices.

Sincerely,

Jeff DeRouen
Executive Director